



Rental Property Worksheet

Client: _____ Tax Year: _____

Property A	Property B	Property C
Type:	Type:	Type:
Location:	Location:	Location:
Purchase Date:	Purchase Date:	Purchase Date:
Price:	Price:	Price:
Personal Use more than:	Personal Use more than:	Personal Use more than:
<ul style="list-style-type: none"> • 14 days OR • 10% of days rented 	<ul style="list-style-type: none"> • 14 days OR • 10% of days rented 	<ul style="list-style-type: none"> • 14 days OR • 10% of days rented
Yes No	Yes No	Yes No

Income:	Property A	Property B	Property C	Totals
Rents Received	\$	\$	\$	\$
Expenses:				
Advertising				
Auto & Travel				
Cleaning/Maint.				
Commissions				
Insurance				
Legal/Profess.				
Management				
Mortgage interest				
Other interest pd.				
Repairs				
Supplies				
Taxes				
Utilities				
Other (list)				
Total Expenses	\$	\$	\$	\$
Profit or (Loss)	\$	\$	\$	\$

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